How to Submit an ACA Policy Placement Quote Request in the ART Risk Agency Portal



Accessing the Quote Request Form

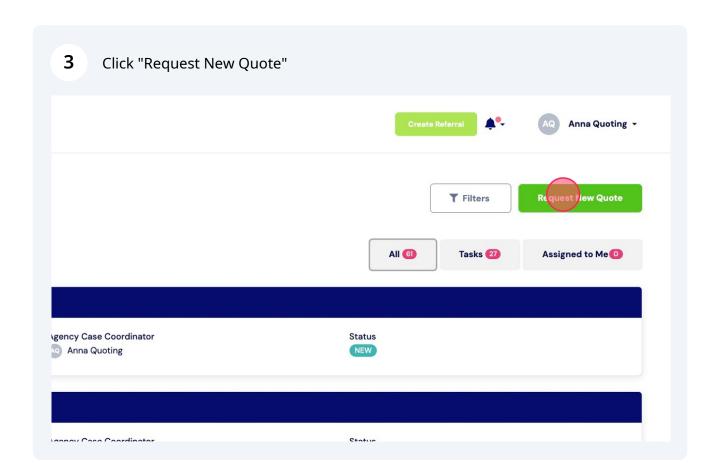
1 Navigate to app.artrisksolutions.com

Login to the portal using your agency user credentials. If you do not have a login, please reach out to your dedicated agent.

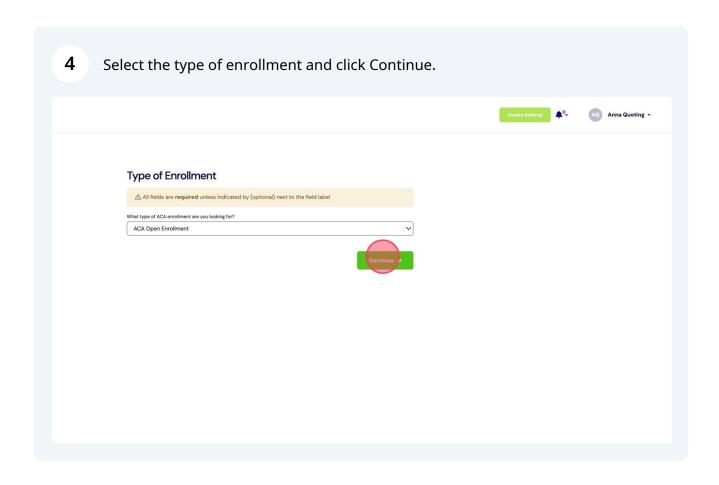
We recommend that you use Google Chrome as it is the most compatible with our system.

If you are having any technical difficulties completing this form please reach out to ARSPlatformsupport@yourinsuranceresource.com

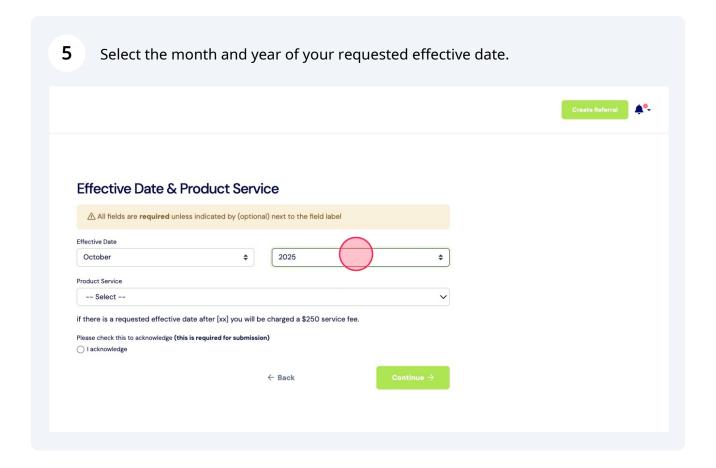
2 Click "ACA Policy Placement" Cases ART RISK Hello Annal Welcome to your customized work space All Cases (40) **Archived Cases** A Billing / a fos Settings GC Name **Dedicated Agent** Agency Case Coordinator Journey Status Anna Billing ash fos Sandra Horn Anna Quoting Products D Address / B LAME Agency Case Coordinator BLAH LAME ACA Policy Placement, Policy Validation (Disability), Policy Validation (Disability), Policy Validation (IVF), Policy Validation (Newborn), Policy Validation (IVF), Policy Validation (Maternity), Policy Validation (IVF), Policy Validation (IVF),

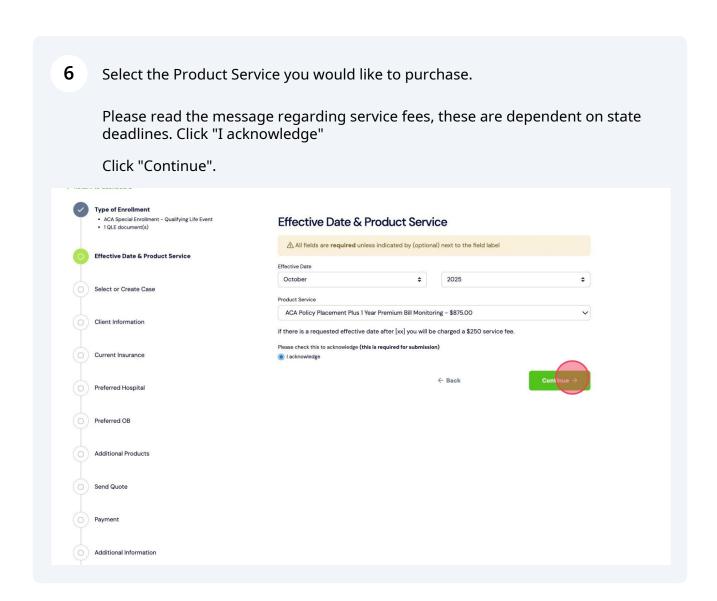


Type of Enrollment



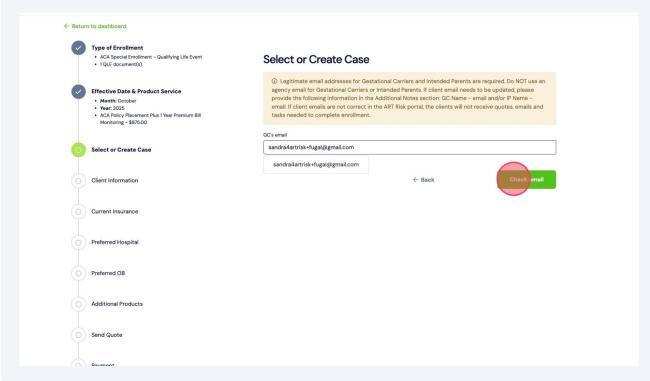
Effective Date & Product Service

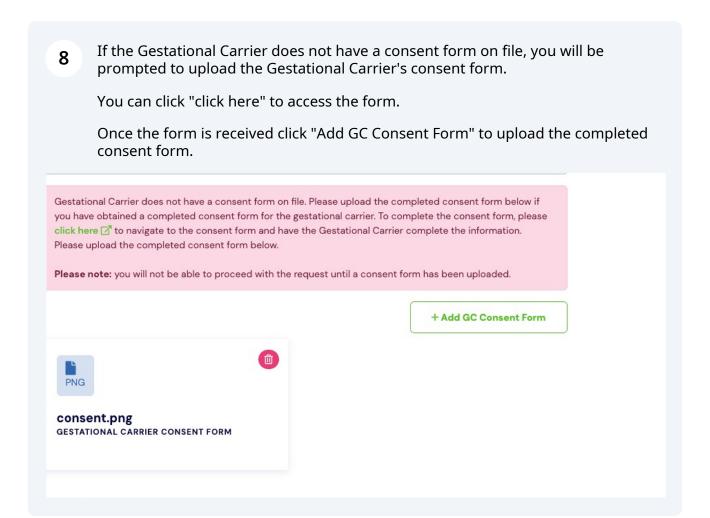




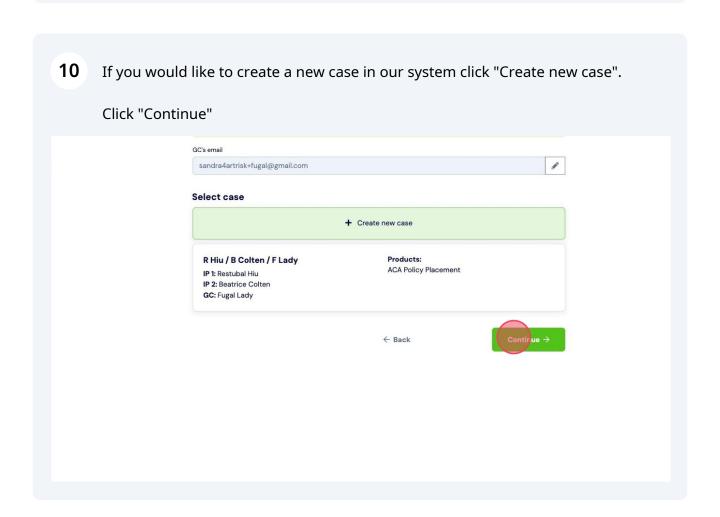
Select or Create Case

7 Enter the Gestation Carrier's email.
Please be sure to enter a legitimate email address.
Click "Check email"





If you would like to use a case in our system with the same Gestational Carrier and $\ensuremath{\mathsf{G}}$ 9 Intended Parent(s) matching, select the case. Click "Continue" + Select file or drag and drop here Select case + Create new case R Hiu / B Colten / F Lady **Products: ACA Policy Placement** IP 1: Restubal Hiu IP 2: Beatrice Colten GC: Fugal Lady B Phone / F Lady Products: ACA Policy Placement IP 1: Banana Phone IP 2: GC: Fugal Lady ← Back



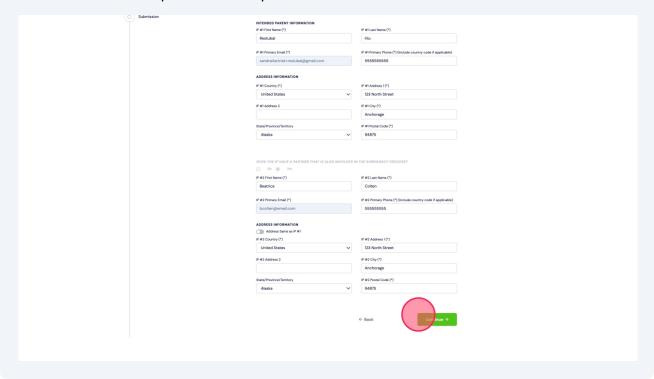
Client Information

If you selected an existing case, all client information on file will populate. You can update any relevant fields here.

You will not be able to change the email address of a client in an existing case - if a client's email address has changed please note this in the "Additional Information" section of the request form.

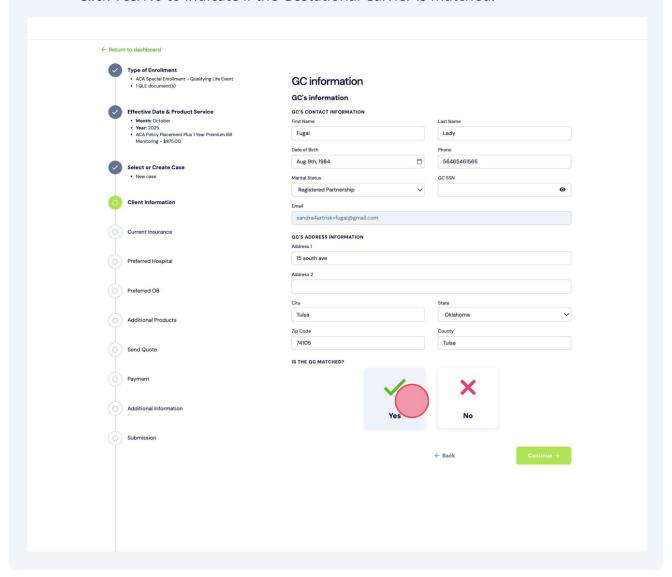
Click "Continue"

You can now proceed to Step 16 of this document.



If you selected a new case, enter or verify the Gestational Carrier's information.

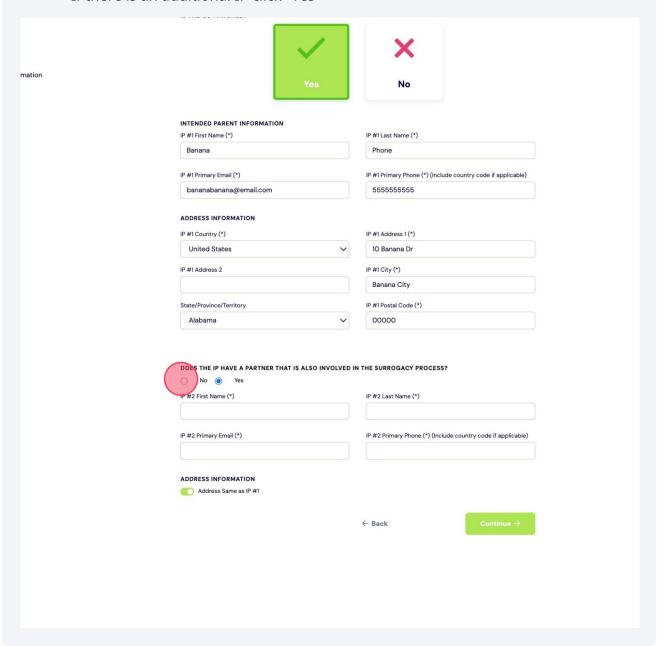
Click Yes/No to indicate if the Gestational Carrier is matched.



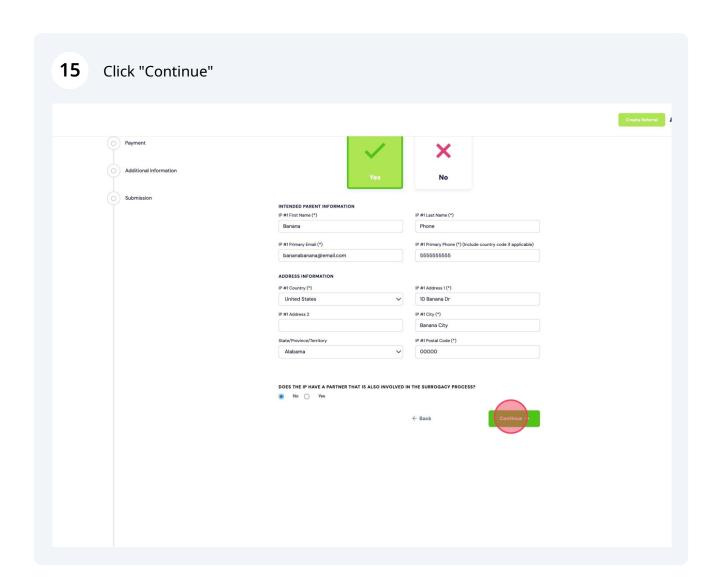
13 Enter the Intended Parent's information.

If the Intended Parent is international, please select the any state and note the province/territory/region in the "Additional Information" section at the end of the request form.

If there is an additional IP click "Yes"



14 Enter the second Intended Parent's information. If they share the same address, click "Address Same as IP #1". IP #1 Primary Email (*) IP #1 Primary Phone (*) (Include country code if applicable) 555555555 bananabanana@email.com ADDRESS INFORMATION IP #1 Country (*) IP #1 Address 1 (*) ∨ 10 Banana Dr United States IP #1 City (*) IP #1 Address 2 Banana City IP #1 Postal Code (*) Alabama 00000 DOES THE IP HAVE A PARTNER THAT IS ALSO INVOLVED IN THE SURROGACY PROCESS? O No O Yes IP #2 Primary Email (*) IP #2 Primary Phone (*) (Include country code if applicable) ADDRESS INFORMATION ← Back



Current Insurance

If you select yes, complete the follow up questions.

Current Insurance

Current Insurance

Does the gesticional curier have ANY other health insurance everage in piece as of today (fits includes employer health, Medicald/Medical, TriCore, government substitional coverage)?

Vers

Vers

House Gase

General Insurance

Type of Insurance

General Insurance

General Insurance Coverage in piece as of today (fits includes employer health, Medicald/Medical, TriCore, government substitions and for included coverage)?

Vers

Vers

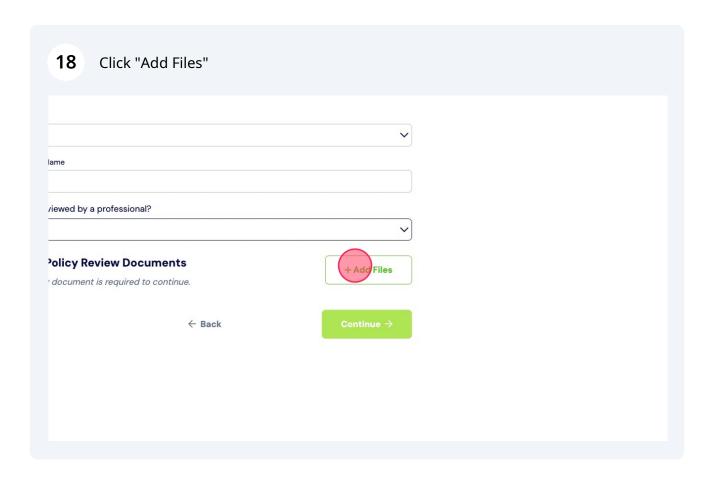
House this policy been reviewed by a porfessional?

Once

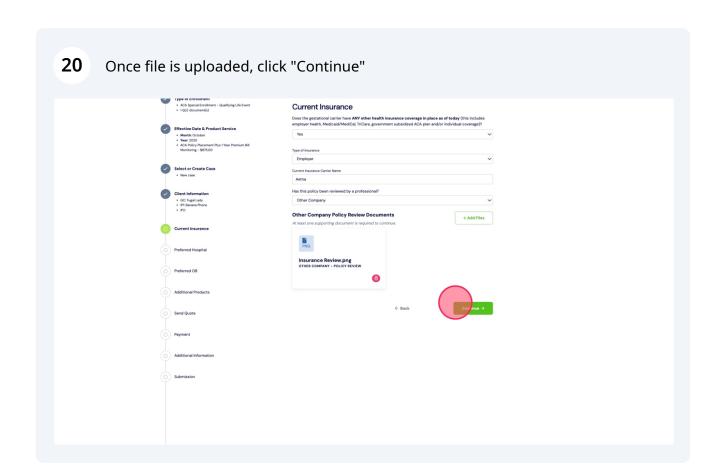
Contract Insurance Coverage in piece as of today (fits includes employer health, Medicald/Medical, TriCore, government substitions and for included coverage)?

Vers

17 Select the Type of Insurance and enter the current insurance carrier's name. Select an option for who/if the policy has been reviewed by a professional. If the policy has been reviewed by another company, you will be required to upload a document pertaining to the policy review. **Product Service** Yes ment Plus 1 Year Premium Bill 5.00 Type of Insurance **Employer** Case Current Insurance Carrier Name Aetna Has this policy been reviewed by a professional? n Other Company **Other Company Policy Review Documents** + Add I At least one supporting document is required to continue. ← Back



19 Click "Submit" × Upload Document(s) dashboard Insurance Review.p... pe of Enrollment ACA Special Enrollment -+ Add files 1 QLE document(s) or drag and drop files here alth insurance covera vernment subsidized AC ective Date & Produc Month: October Year: 2025 ACA Policy Placement Plu Monitoring - \$875.00 Type of Insurance **Employer** lect or Create Case Current Insurance Carrier Name New case Has this policy been reviewed by a professional? ent Information GC: Fugal Lady Other Company



Preferred Hospital

Preferred hospitals

Is there a preferred hospitals

Is there a preferred delivery hospital?

*If no, in ordinated a delivery hospital will need to be chosen from in-network hospitals after effective date.

Create Referred

Preferred hospitals

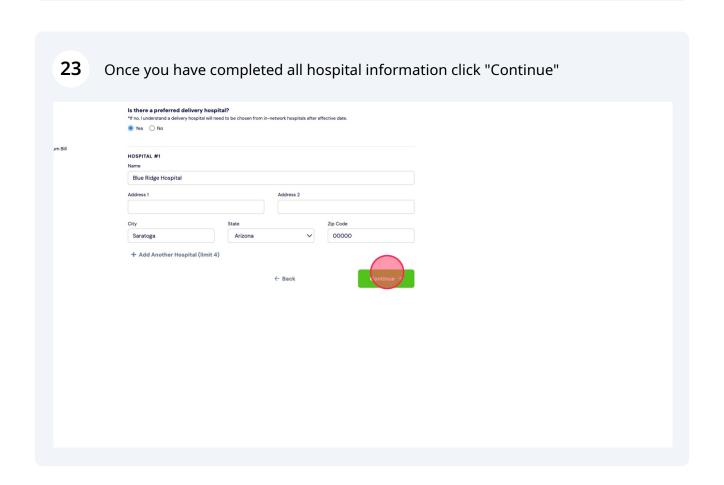
Is there a preferred delivery hospital?

*If no, in ordinated a delivery hospital will need to be chosen from in-network hospitals after effective date.

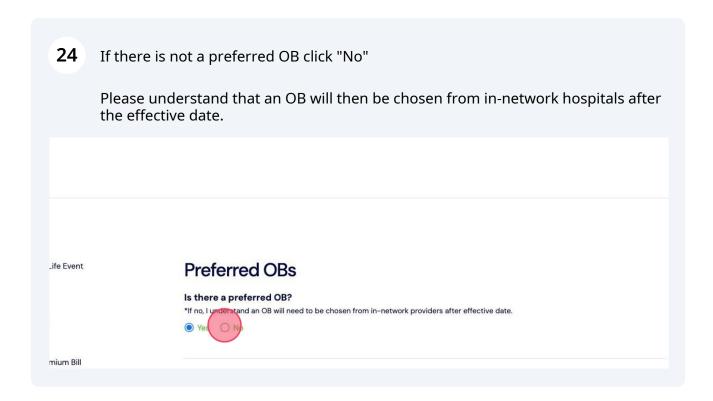
Ye

Continue →

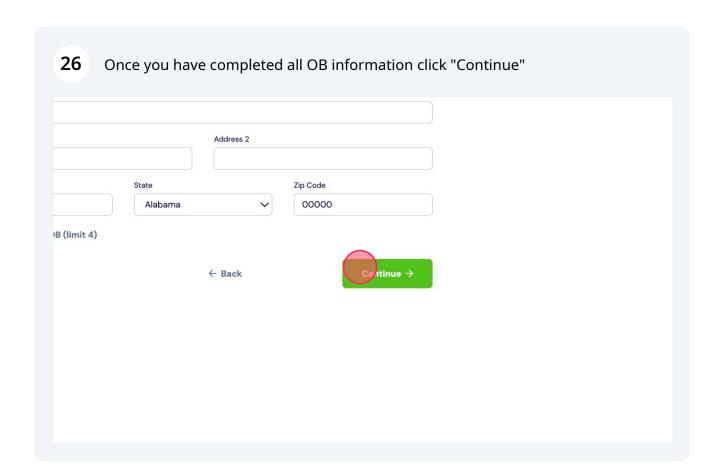
Click the "Yes" field if there is a preferred hospital. Enter the hospital's 22 information. If you would like to add another hospital, click "Add Another Hospital". You can enter a total of 4 preferred hospitals. cement Plus 1 Year Premium Bill 875.00 HOSPITAL #1 Grace Hospital e Case Address 1 Address 2 123 Grace Avenue tion City Zip Code State one 00000 Heather Alabama + Add Another Hospital ()imit 4) nce ← Back ance document(s) ital



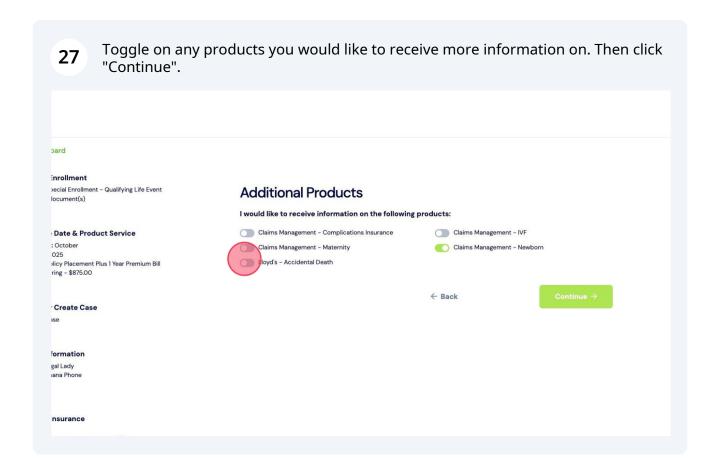
Preferred OBs



25 Click the "Yes" field if there is a preferred OB. Enter the OB's information. If you would like to add another OB, click "Add Another OB". You can enter a total of 4 preferred OBs. Is there a preferred OB?
*If no, I understand an OB will need to be chosen from in-net Effective Date & Product Service ● Yes ○ No Month: October
 Year: 2025
 ACA Policy Placement Plus 1 Year Premium Bill Monitoring – \$875.00 OB #1 OB First Name Brenna Select or Create Case OB Last Name Address 1 GC: Fugal Lady
IP1: Banana Phone
IP2: 89012 Rail Dr Zip Code Alabama 00000 Ocean Current Insurance Yes
 1 Existing insurance document(s) + Add Arother OB (I Preferred Hospital Preferred OB O Additional Products Send Quote Payment

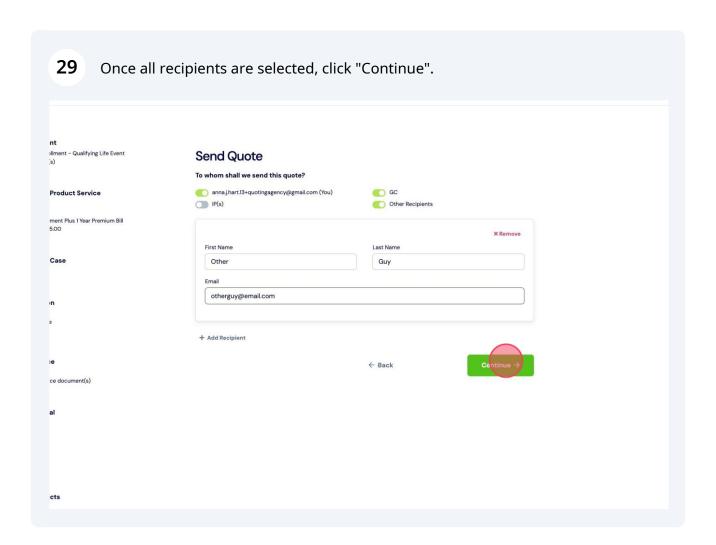


Additional Products

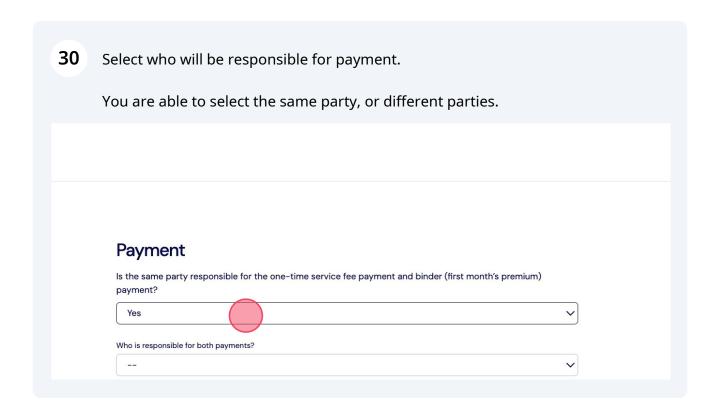


Send Quote

28 Toggle anyone whom you would like to receive the quote. If you select other recipients, enter their name and email. You can add multiple recipients. ial Enrollment - Qualifying Life Event **Send Quote** ument(s) To whom shall we send this quote? anna.j.hart.13+quotingagency@gmail.com (You) C GC ate & Product Service IP(s) Other Recipients / Placement Plus 1 Year Premium Bill ; - \$875.00 First Name Last Name eate Case Email mation Lady a Phone + Add Recipient urance ← Back nsurance document(s)



Payment



If the same party is selected, you can choose whether or not you would like to use 31 the same payment methods for both the service fee and the binder. Return to dashboard Type of Enrollment ACA Special Enrollment – Qualifying Life Event
 1 QLE document(s) **Payment** Is the same party responsible for the one-time service fee payment and binder (first month's premium) Effective Date & Product Service Year: 2025
 ACA Policy Placement Plus 1 Year Premium Bill Who is responsible for both payments? Monitoring - \$875.00 IP Select or Create Case Will the same payment method be used for the service fee and binder? New case Note: international payment methods are NOT accepted by insurance carriers. If the IP is paying and they have an international card, select "No". Client Information GC: Fugal Lady
 IPI: Banana Phone IP2: ---

Fayment

Is the same party responsible for the one-time service fee payment and binder (first month's premium)
payment?

Yes

Who is responsible for both payments?

IP

Will the same payment method be used for the service fee and binder?

Note: international payment methods are NOT accepted by insurance carriers. If the IP is paying and they have an international card, select "No".

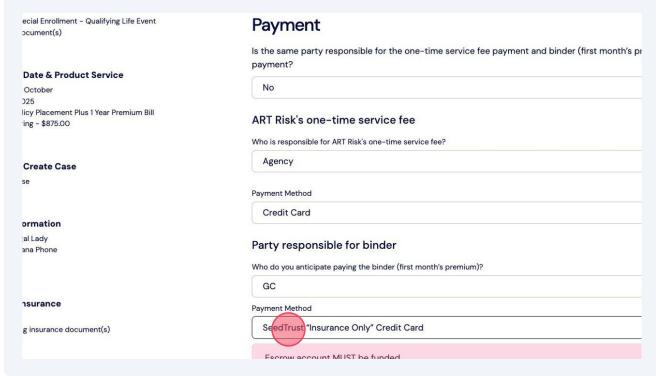
Yes

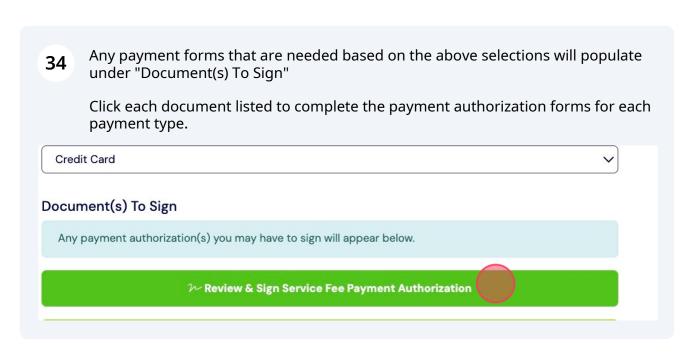
Payment Method

Credit Card

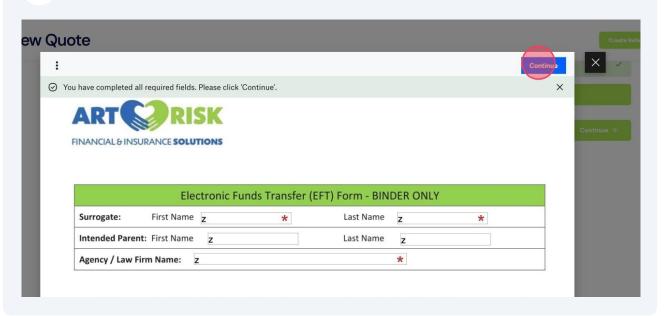
If the same party is not responsible for payment, select the parties and payment type for the service fee and the binder.

Note: if "Seedtrust Insurance Only Credit Card" is selected it must be funded at the time of the request.

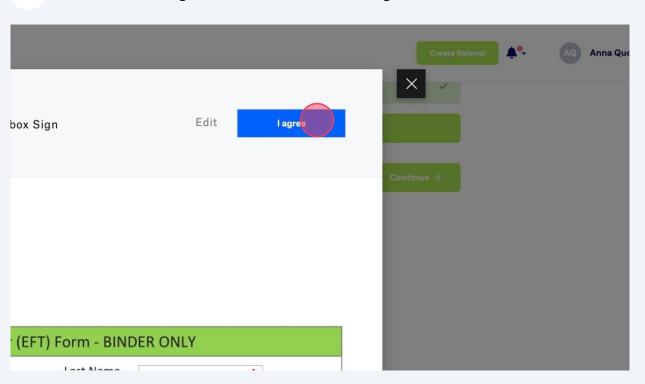




Click "Continue" once all required information is complete.



Read the "Hellosign" terms of service. Click "I agree"

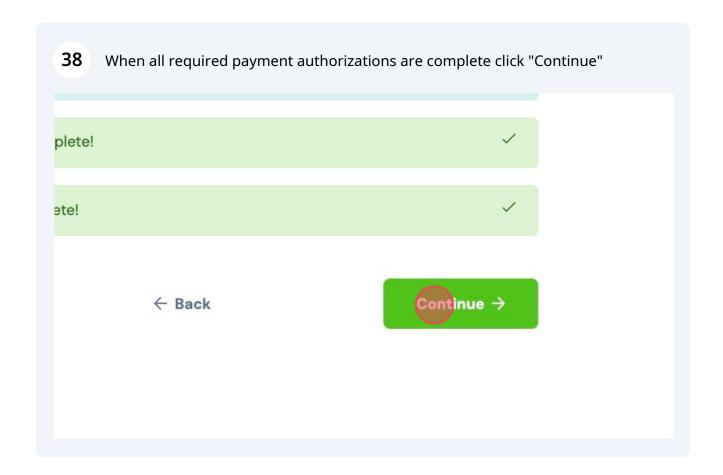


You will receive confirmation that your payment authorization document is complete.

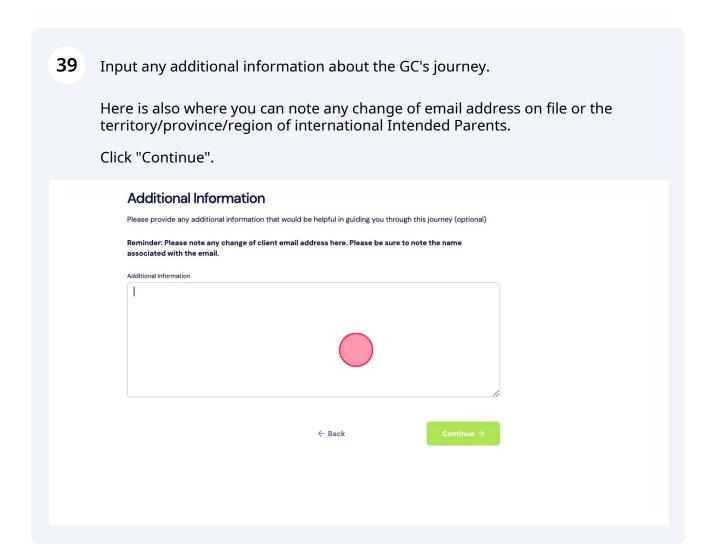
Click "Close"

DO NOT STOP HERE - YOUR REQUEST IS NOT COMPLETE.

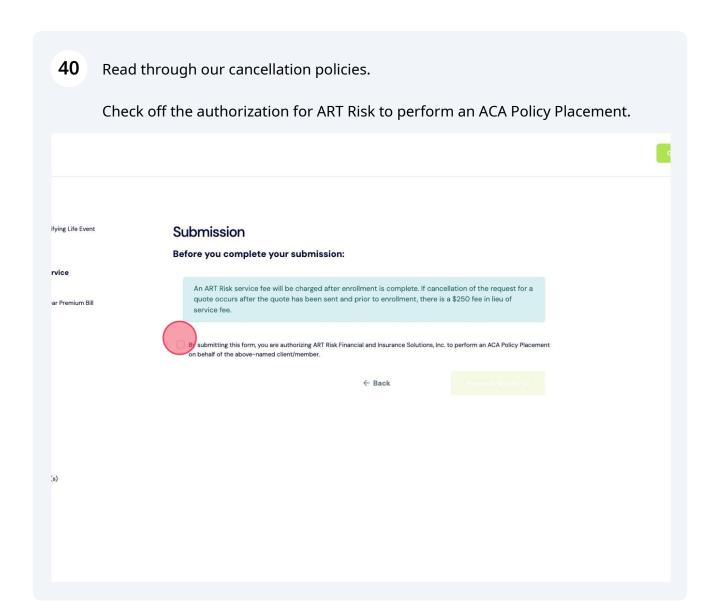
Thanks for submitting your document!

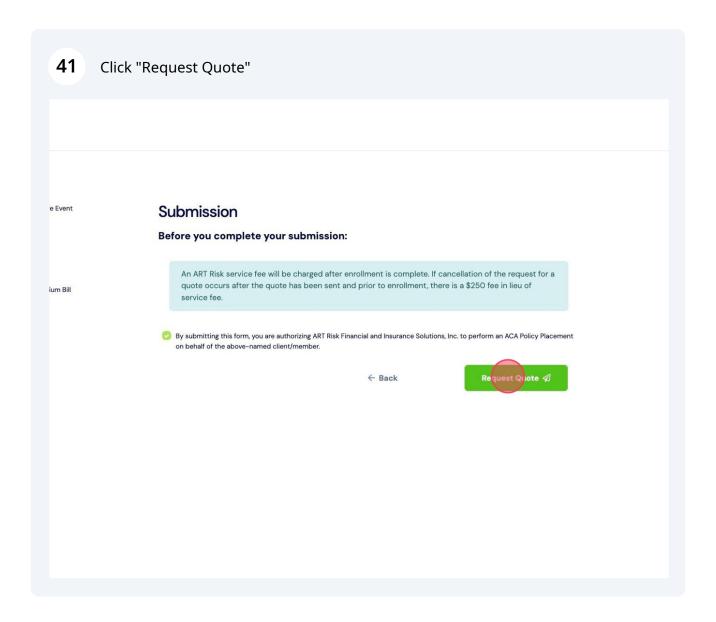


Additional Information



Submission





When the quote request is successfully submitted a confirmation message will pop up!

Quote Request Submitted!

Your quote request has been successfully submitted.

Terms of the pop up!

Return to dashboard

The pop up!

The p

By submitting this form, you are authorizing ART Risk Fina

